

Two Embarcadero Center
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Suggested Agenda for Legislative Meetings

Introduction (approx. 5 min)

- Thank legislators/staff for their time (LEADER)
- Each attendee makes a brief introduction (< 1 minute each).
- If you have a legislator that has done something positive for small and micro businesses, mention that (check their website and CAMEO's priority list).

San Francisco, CA 94111 **The Why** (the meat of the meeting – approx. 10 minutes)

- Highlight the importance of small businesses in our communities, their challenges, and the need to support the ecosystem coaching, capital, and connections.
- More businesses are starting, and many have not recovered from COVID-19, high inflation, and the importance of small business recovery in our communities.
- Give some impact data and your great stories.
- Access to capital is not enough; we need access to affordable, appropriate capital. If underserved businesses (or any business) want relatively quick and easy capital, it's available— at a steep price. Lots of unregulated companies are lending, and the industry needs guardrails.

The Ask (approx. 5 min)

- Fully fund the Technical Assistance Program at \$23 million.
- Excited about the \$23.5 million from the federal government for business assistance around SSBCI – the money should be flexible so that local entities can best deploy the training tailored to their communities
- Support SB 33 and SB 666 two responsible small business lending bills important to ensure access to affordable and appropriate capital.
- Recovery funds should invest significant resources into communities of color for small business development.
- Funds should be allocated for outreach and admin to enable organizations to reach the hardest-to-reach entrepreneurs.



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The Closing (approx. 3-5 min)

- Is there anything you can do for them?
- If it feels good, invite the legislator for a tour of a local small business, or invite the legislator to another meeting if that's more comfortable (optional).
- Thanks again; get a photo and confirm any follow-ups.
- Post to social media, thank and tag the legislator and copy-paste a sample tweet:
 - Thank you @LegislatorName, for a great conversation on how we can support California's small businesses – particularly those owned by women and people of color – with @CAMEOnetwork. #CAMEOAdvocacyDay #SmallBiz
 - Thank you @LegislatorName, for a great conversation on building a lasting, equitable economic recovery for California's small businesses with @CAMEOnetwork. #CAMEOAdvocacyDay #SmallBiz

Resources

- "<u>California Small Business Policy Review</u>" examines how California's small businesses fared and how California contributed to a strong local entrepreneurial ecosystem during the pandemic.
- "An Equitable Small Business Recovery" is an advocacy toolkit that details our policy recommendations to foster the right support ecosystem for underserved small businesses and guide an equitable recovery that increases wealth.
- CAMEO's <u>Local Entrepreneurial Ecosystem Toolkit</u> discusses the five Cs of a strong local entrepreneurial ecosystem: coaching, capital, connections (to markets and networks), culture, and climate (policy).